

# NSSD

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Mark Swilling

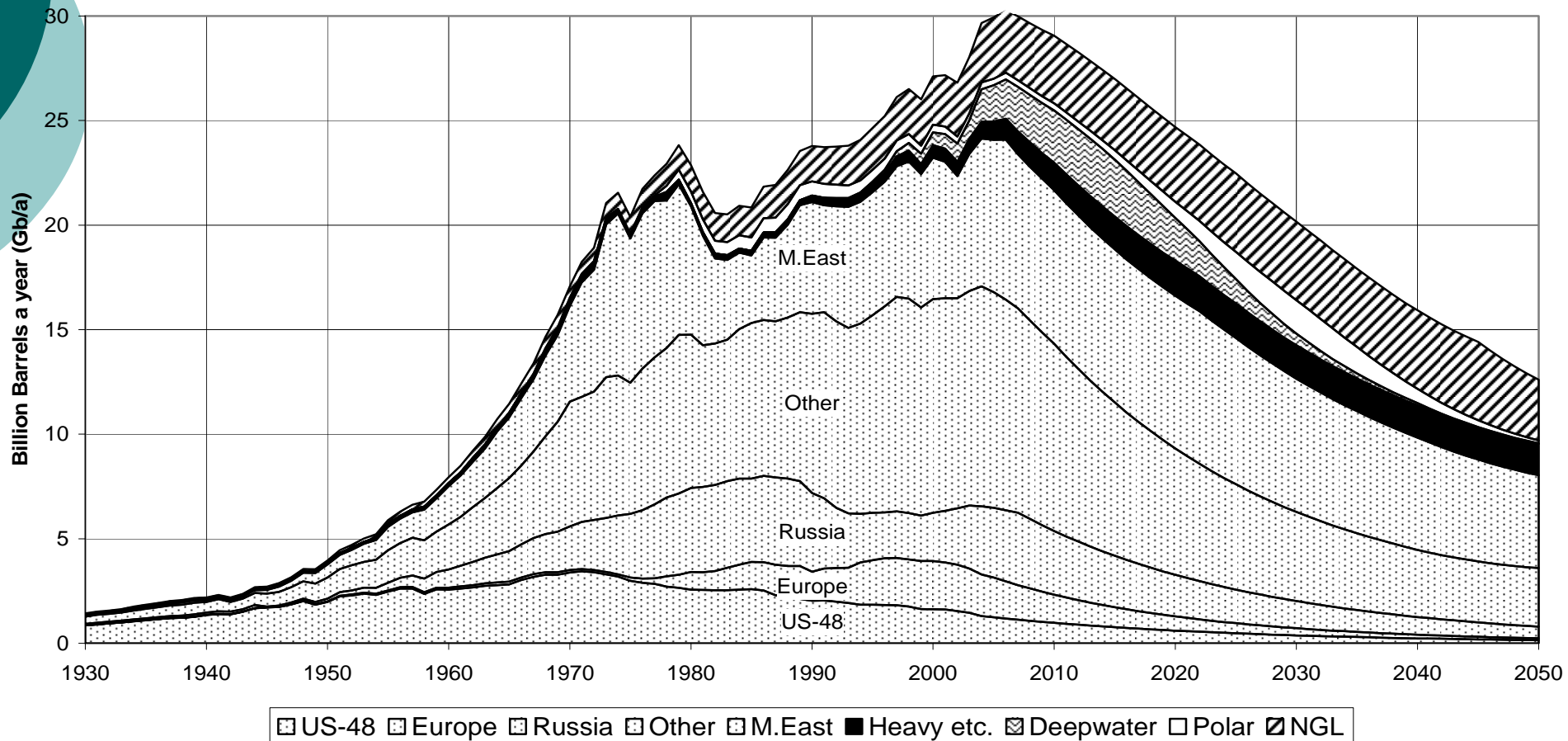
# Global context

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- ❑ Globalisation and the global economy, with US meltdown driven by over-indebtedness, but first militarised unilateralism will run its course;
  - ❑ Asian and European 'capitalisms' as distinct alternatives
  - ❑ Possibility of an distinctive 'South African capitalism' comprising a mix of Asian state-aided entrepreneurialism, European welfarism and state-led African relationalism – re-emergence of the developmental state
  - ❑ Multilateral system/global governance vs unilateralism
  - ❑ MEA findings, with special reference to water supplies, food security and air quality
  - ❑ Oil peak
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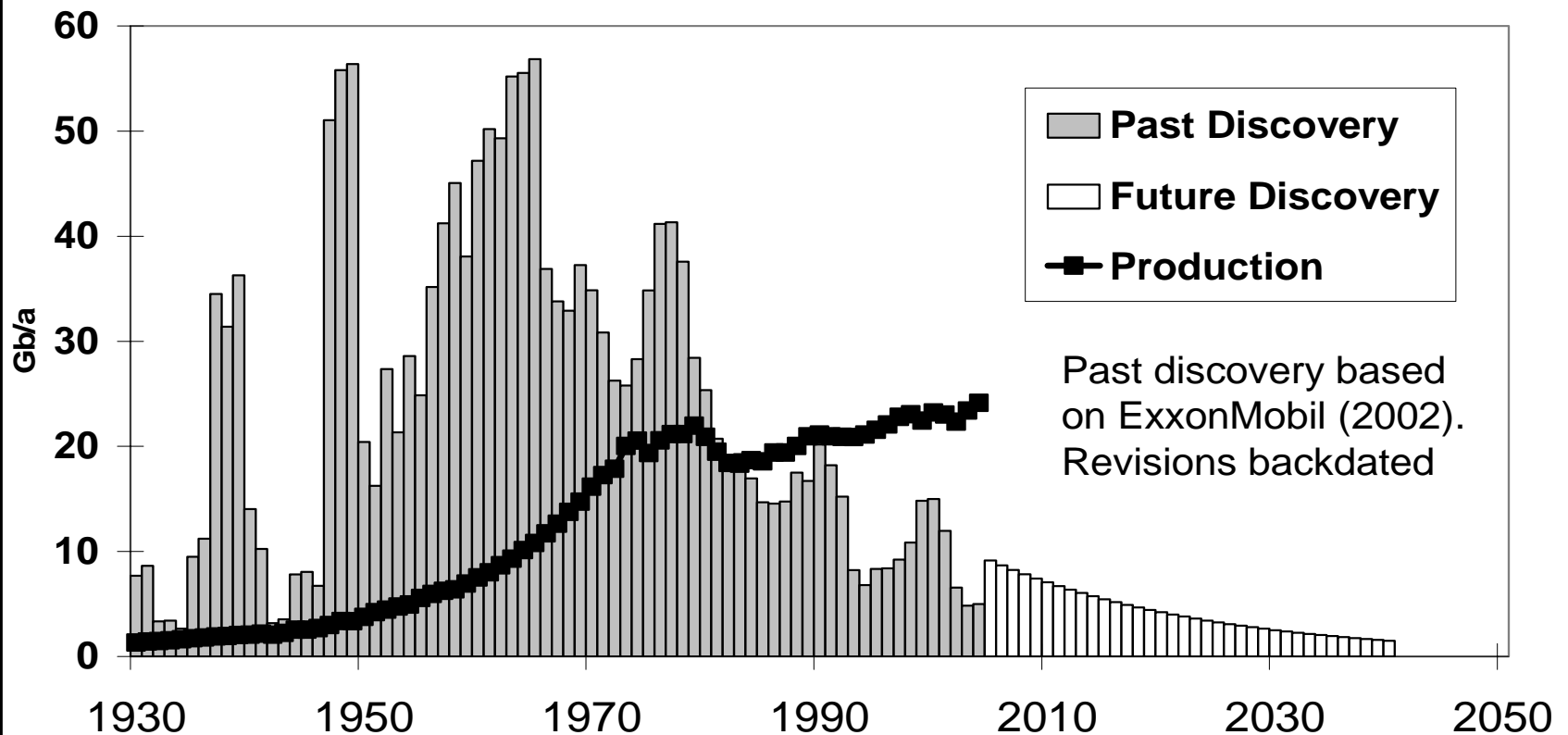
# Oil Peak

## OIL AND GAS LIQUIDS 2004 Scenario



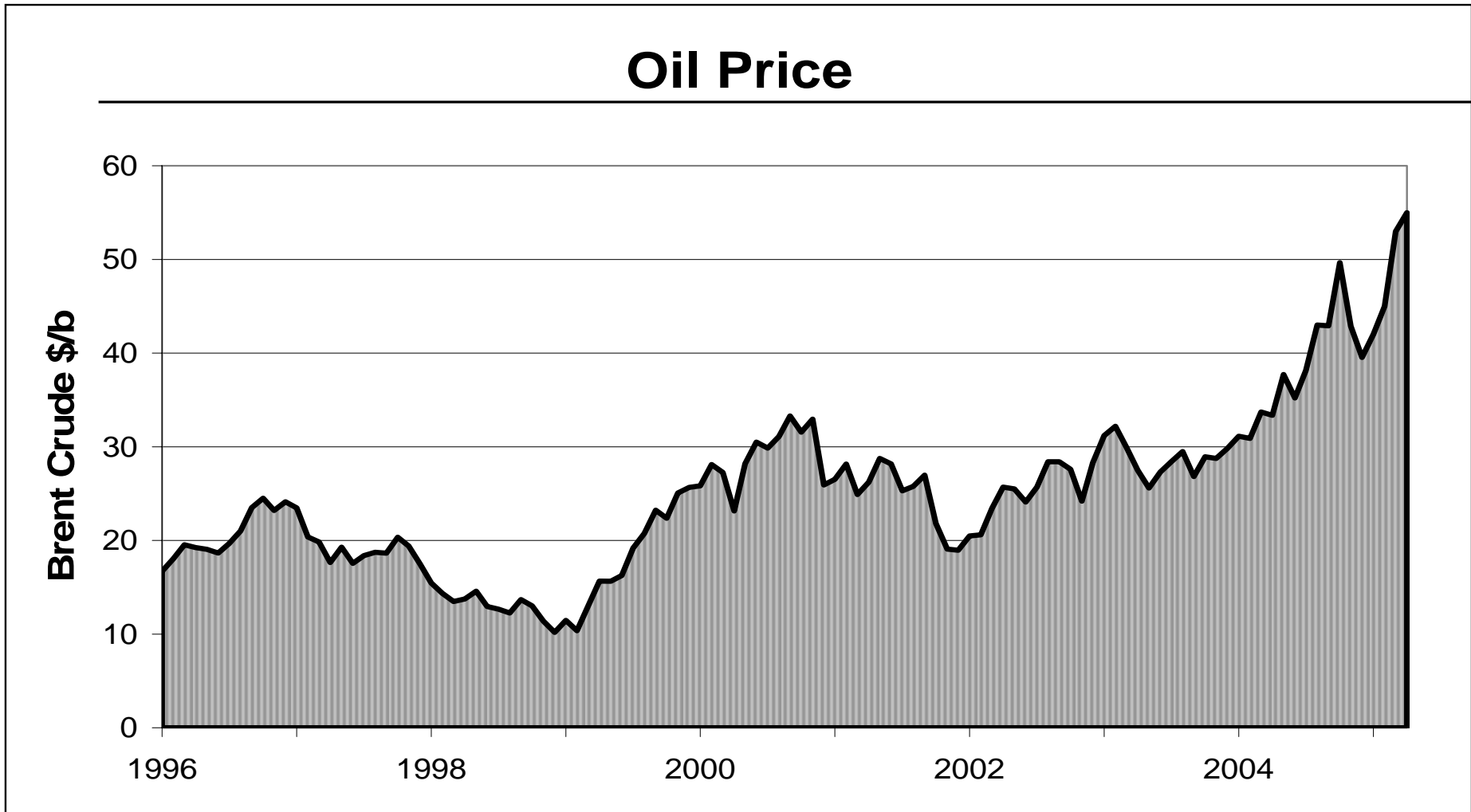
# Oil Peak

**THE GROWING GAP**  
Regular Oil



# Oil Peak – out of date

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# SA Context

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- ❑ Macro-economic stabilisation leading to re-entry of developmental state
  - ❑ Rising fiscal expenditures over the decade
  - ❑ State-led investment in fixed assets to counteract consequences of neo-liberal capital flow policies – investment as a percentage of GDP – 28% in 1982, dropped to below 15% in 2001, now above 15% and rising prompted by increasing public investment that is starting to lead private sector investment
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# SA Context

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- ❑ NSDP spatial guidance of this investment, plus Provincial Plans, plus IDPs – (reinforced by Urban Development Perspective)
  - ❑ Focus on infrastructure – MIG – R15 billion on infrastructure over the next three years
  - ❑ Key issues in SA: water, climate change, waste
  - ❑ No linkage between eco-system services, infrastructure investment, spatial planning and economic growth, resulting in particular in conventional approaches that will become economically counter-productive as oil costs, water costs, cost of waste management and cost of food supplies start rising faster than inflation – key is transportation, but also spatial location of infrastructure, nature of house, etc
  - ❑ Growth is key to greater equity vs sustainability is the way of saving the environment – evidence suggests that sustainability is the key to greater equity
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# Policy Coordination

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- Stretch or squash?
  - Common set of indicators? Supported by what data collection and analysis?
  - Is the NSSD a 'Green' MTSF?
  - Importance of dialogue?
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