

ADDRESS LIST

Department of Agriculture, Forestry & Fisheries
Forestry Branch
Private Bag X93
Pretoria
0001
Tel: (012) 319 7886
Fax: (012) 319 7841
E-mail: ddf@forestry.daff.gov.za

Forestry South Africa
Johannesburg Head Office
P.O. Box 1553
Rivonia
2128
Tel: (011) 268 1104
Fax: (011) 268 1112
E-mail: trees@global.co.za

Forestry South Africa
Pietermaritzburg Office
P.O. Box 13735
Cascades
3202
Tel: (033) 346 0344
Fax: (033) 346 0399
E-mail: forest@global.co.za

Department of Forest and Wood Science
University of Stellenbosch
Private Bag X1
Matieland
7602
Tel: (021) 808 3323
Fax: (021) 808 3603
E-mail: wood@sun.ac.za

School of Natural Resource Management
Nelson Mandela Metropolitan University: George Campus
Private Bag X6531
George
6530
Tel: (044) 801 5111
Fax: (044) 801 5031
E-mail: josua.louw@nmmu.ac.za

Institute for Commercial Forestry Research
P.O. Box 100281
Scottsville
3209
Tel: (033) 386 2314
Fax: (033) 386 8905
E-mail: sally.upfold@icfr.ukzn.ac.za

Forestry & Agriculture Biotechnology Institute
University of Pretoria
74 Lunnon Road, Hillcrest
Pretoria
0002
Tel: (012) 420 3939
Fax: (012) 420 3960
E-mail: fabiteam@fabi.up.ac.za

Division of Natural Resources & the Environment
Council for Scientific & Industrial Research
P.O. Box 17001
Congella
4013
Tel: (013) 242 2322
Fax: (013) 261 2509
E-mail: fbakeway@csir.co.za

Fibre Processing & Manufacturing SETA
P.O. Box 31276
Braamfontein
2017
Tel: (011) 403 1700
Fax: (011) 403 1718
E-mail: info@fpmseta.org.za

The Wood Foundation
P.O. Box 686
Isando
1600
Tel: (011) 974 1061
Fax: (011) 392 6155
E-mail: info@thewoodfoundation.co.za

PRIMARY PROCESSING STATISTICS 2012/13

NUMBER OF PROCESSING PLANTS BY TYPE OF PLANT AND INTAKE

Type of Plant	Annual Roundwood Intake m³					Total
	0 - 20,000	20,000 - 50,000	50,000 - 100,000	100,000 - 200,000	200,000 +	
	Number of Plants					
Sawmills	36	12	9	11	3	71
Veneer Mills	3	0	0	0	0	3
Pulp, Paper & Board Mills	7	0	3	3	5	18
Mining Timber Mills	5	5	4	0	0	14
Pole Treating Plants	25	5	1	1	0	32
Match Factories	0	1	0	0	0	1
Charcoal Plants	2	0	1	1	0	4
Total	78	23	18	16	8	143

ROUNDWOOD INTAKE BY PRIMARY PROCESSING SECTOR

Type of Plant	'000 m3			% to Total
	Softwood	Hardwood	Total	
Sawmills / Veneer Mills	3 457	288	3 745	21,8%
Pulp, Paper & Board Mills	1 879	10 208	12 087	70,5%
Mining Timber Mills	0	637	637	3,7%
Pole Treating Plants	82	335	417	2,4%
Match Factories	33	0	33	0,2%
Charcoal Plants	0	238	238	1,4%
Total Intake	5 451	11 706	17 157	100,0%

NOTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and charcoal plants.

SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

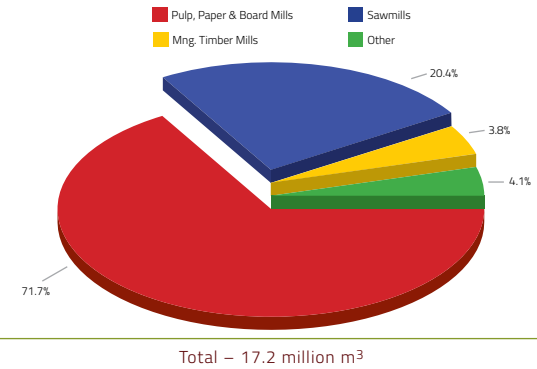
Product	Units	Volume
		'000 m³ / Tons
Sawn Timber	m³	1 588
Pulp	Tons	2 233
Wood Based Panel Products	m³	1 154
Mining Timber	Tons	386
Poles	m³	418
Charcoal	Tons	58
Chips / Mill Residues	Tons	2 299
Firewood	Tons	50

SALES ex PRIMARY PROCESSING PLANTS BY VALUE

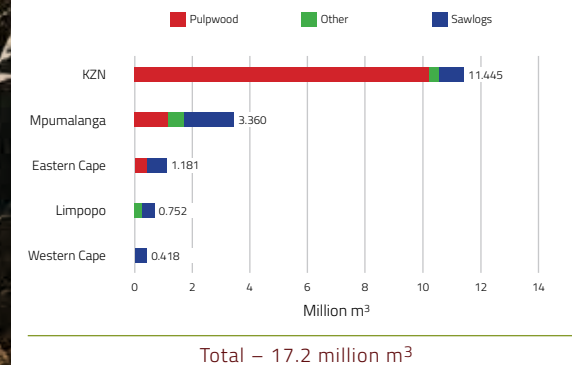
Product	Rand Million	% to Total
Sawn Timber	4 615,2	22,7%
Pulp	11 170,4	55,0%
Mining Timber	351,8	1,7%
Panel Products	1 955,8	9,6%
Poles	545,9	2,7%
Charcoal	67,2	0,3%
Chips / Mill Residues	1 472,7	7,2%
Other	134,3	0,7%
Total	20 313,3	100,0%

NOTE: Sales of paper products are excluded

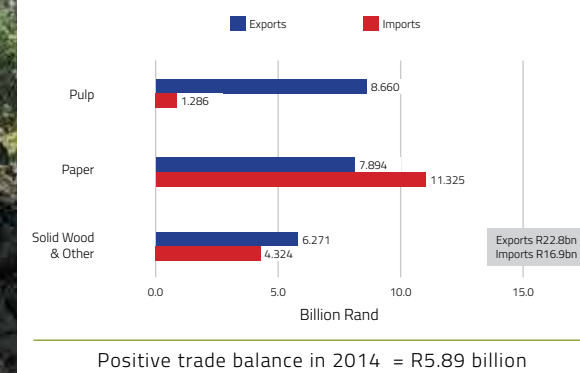
Intake of Roundwood into Processing Plants 2013



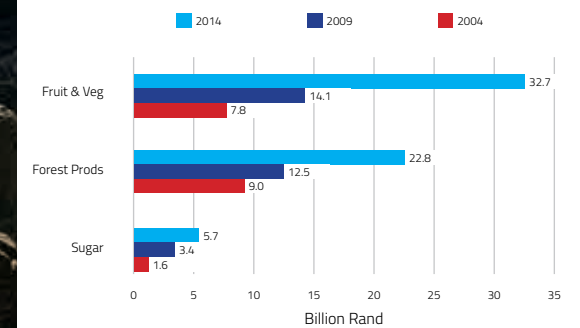
Roundwood Intake into Processing Plants by Province & Product 2013



Imports vs Exports of Forest Products 2014



Export Comparisons 2004, 2009 & 2014



Abstract of South African Forestry Facts

for the Year 2012/2013



DAFF



FORESTRY SOUTH AFRICA

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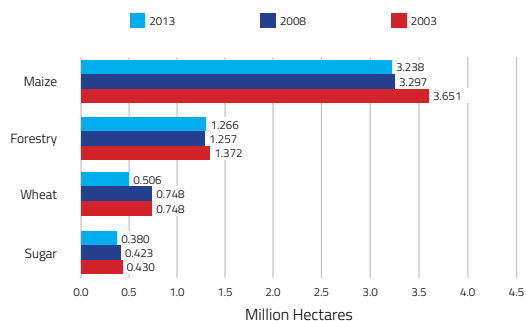
PLANTATION STATISTICS 2012/13

LAND UTILISATION COMPARISONS

Country	Total Area	Forestry Area	% of Total Area
	Million ha	Hectares	
R.S.A.*	119,3	1 265 811	1,1%
Zimbabwe*	39,1	100 000	0,3%
European Union	313,1	90 799 000	29,0%
U.S.A.	957,3	287 190 000	30,0%
Canada	922,1	359 619 000	39,0%
Japan	37,7	25 259 000	67,0%
Russian Federation	1 707,5	785 450 000	46,0%
World	13 116,3	3 934 890 000	30,0%

* Plantation area only

Land Use Comparisons 2003, 2008 & 2013



Drop in Forestry Area – 106 000 ha (7.7%)

PLANTATION AREA BY SPECIES / OWNERSHIP

Species	Ownership 2012/13			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
Softwood	487 164	155 244	642 408	75,8%	24,2%
E. grandis	262 597	35 813	298 410	88,0%	12,0%
Other gum	213 992	14 889	228 881	93,5%	6,5%
Wattle	86 909	4 285	91 194	95,3%	4,7%
Other	4 028	890	4 918	81,9%	18,1%
Total	1 054 690	211 121	1 265 811	83,3%	16,7%

* Includes Safcol (KLF)

PLANTATION AREA BY SPECIES / PROVINCE

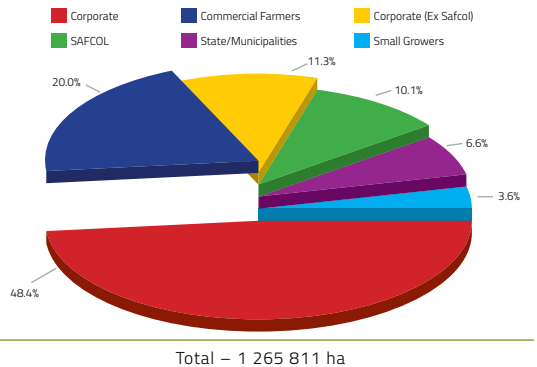
Province	Plantation Area (Hectares)			% of Total Area
	Softwood	Hardwood	Total	
Limpopo	26 610	21 343	47 953	3,8%
Mpumalanga	307 821	211 388	519 209	41,0%
North West Province	0	305	305	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	140 151	361 657	501 808	39,6%
Eastern Cape	118 602	23 573	142 175	11,2%
Northern Cape	0	0	0	0,0%
Western Cape	52 169	2 192	54 361	4,3%
Total R.S.A.	645 353	620 458	1 265 811	100,0%

PLANTATION AREA BY PROVINCE / OWNERSHIP

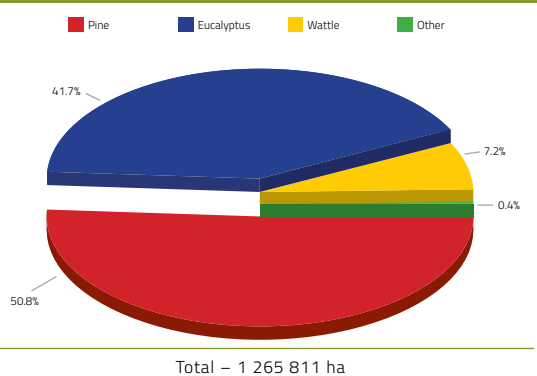
Province	Ownership 2012/13			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
Limpopo	25 923	22 030	47 953	54,1%	45,9%
Mpumalanga	390 256	128 954	519 210	75,2%	24,8%
North West Province	0	304	304	0,0%	0,0%
Gauteng	0	0	0	0,0%	0,0%
Free State	0	0	0	0,0%	0,0%
KwaZulu / Natal	470 416	31 392	501 808	93,7%	6,3%
Eastern Cape	114 604	27 571	142 175	80,6%	19,4%
Northern Cape	0	0	0	0,0%	0,0%
Western Cape	53 491	870	54 361	98,4%	1,6%
Total R.S.A.	1 054 690	211 121	1 265 811	83,3%	16,7%

* Includes Safcol (KLF)

Plantation Area by Ownership 2013



Plantation Area by Species 2013



NEW AFFORESTATION BY PROVINCE

Province	New Afforestation (Hectares)			% of Total Area
	Private	Public *	Total	
Limpopo	16	0	16	1,3%
Mpumalanga	392	0	392	32,5%
North West Province	0	0	0	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	764	0	764	63,4%
Eastern Cape	0	0	0	0,0%
Northern Cape	0	0	0	0,0%
Western Cape	33	0	33	2,7%
Total R.S.A.	1 205	0	1 205	100,0%

* Includes Safcol (KLF)

NEW AFFORESTATION BY SPECIES OVER LAST 7 YEARS

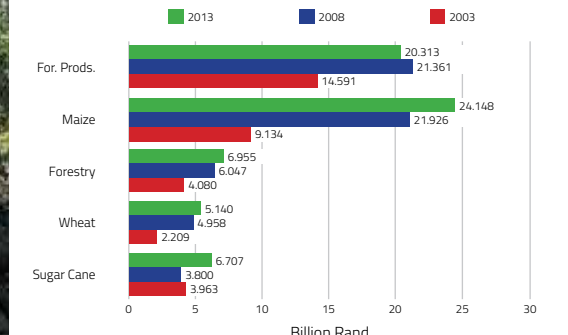
Year	New Afforestation (Hectares)			% of Total	
	Softwood	Hardwood	Total	Softwood	Hardwood
2006/07	418	1 780	2 198	19,0%	81,0%
2007/08	648	3 993	4 641	14,0%	86,0%
2008/09	742	831	1 573	47,2%	52,8%
2009/10	210	908	1 118	18,8%	81,2%
2010/11	395	1 178	1 573	25,1%	74,9%
2011/12	336	709	1 045	32,2%	67,8%
2012/13	605	600	1 205	50,2%	49,8%
Total R.S.A.	3 354	9 999	13 353	25,1%	74,9%

* Converted into m³ using Standard Industry Conversion Factors

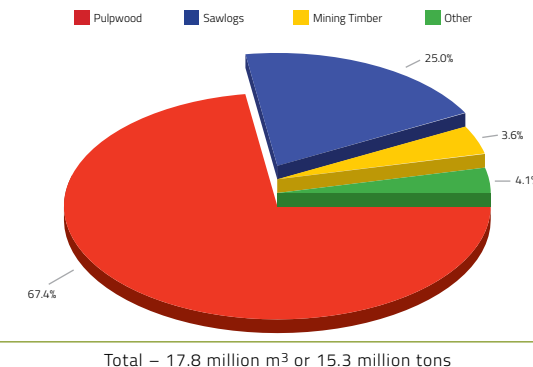
ROUNDWOOD SALES FROM PLANTATIONS

Product	By Volume '000 m ³ *			By Value R million
	Softwood	Hardwood	Total	
Sawlogs & Veneer Logs	4 367	93	4 460	1 742,3
Pulpwood	2 793	9 229	12 022	4 787,4
Mining Timber	0	638	638	146,2
Poles	56	306	362	205,1
Other	48	317	365	74,3
Total	7 264	10 583	17 847	6 955,3

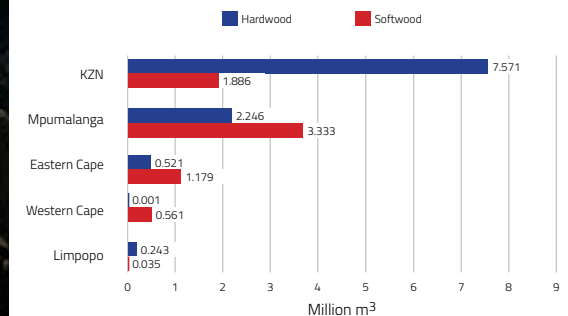
Gross Value of Output Comparisons 2003, 2008 & 2013



Total Roundwood Production ex Plantations by Product 2013

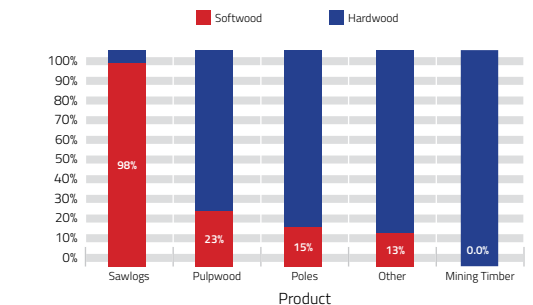


Roundwood Production by Province and Genera 2013



Total – 7.3 million m³ (softwood) • Total – 10.6 million m³ (hardwood)

Composition of Roundwood Production by Product 2013



Overall: Softwood = 41% & Hardwood = 59%