PREFACE

This Report contains information relating to the commercial timber resource and the primary roundwood processors in South Africa for the period.

The Department of Water Affairs and Forestry, Directorate: Forest Policy has commissioned a private sector enterprise to perform the task of gathering and reporting on this information, on its behalf. This is the fifth timber industry statistics Report presented under this arrangement.

The method of gathering the timber resource and roundwood processing information, which has remained unchanged, is to circulate forms to all identified plantation owners and timber processors for completion. The mailing list has been continuously updated over the past year and additional names added, when this information has become available. The questionnaire was redesigned to streamline it and try and make it more user friendly. This has contributed to the improvement and completeness of the information supplied. The result is that the number of responses on which the information in this Report is based has improved considerably compared with the two previous Reports. This Report contains the information supplied from a total of 1 136 plantation returns (2004: 1 325) and 184 roundwood timber processing returns (2004: 185). The reason for the slight decrease in the number of returns received can be attributed to the fact that some of the growers have sold off some of their plantations or have restructured their plantations according to their new management structures. The forms sent out to growers and processors were in a new format asking for additional information, which may not be readily available from the private and non-corporate growers. This lead to a decrease in returns due to new questions. Returns were received from all the major plantation owners and all the major timber processors and, because the South African timber industry is characterised by the dominance of a very few large participants, the overall results of the survey are regarded as representative of the status of the South African timber industry for the reporting period of July 2004 to June 2005.

The information in this Report is only based on actual information received and have both been compiled using the same database, with the result that comparisons with previous years are now possible. An interpretation of some of the differences noted between the two latest Reports are discussed in a specific section of this Report. The reader should review the comments in that section and adjust their interpretation of the detailed information contained elsewhere accordingly.

Forestry Economics Services CC extends its sincere appreciation to all who made the basic information available and would like to thank the various industry representative organisations who kindly provided assistance.

Forestry Economics Services CC
May 2006
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STATISTICS IN BRIEF

Commercial Timber Resources
(2003/2004 figures are shown in brackets)

- The total commercial timber plantation area in 2005 was 1,333,561 hectares (2004: 1,339,282 ha).
- Private sector ownership accounts for 76% (77%) of the total plantation area.
- Softwood species cover 54% (51%) of the area and hardwood species cover 46% (49%).
- 55% (54%) of the plantation area is managed mainly for pulpwood production, 39% (37%) for sawlog purposes and 3% (6%) for mining timber with the remaining 3% (3%) for other purposes.
- During the 2004/2005 year 11,757,667 tons (11,199,512 tons) were sold as pulpwood, 5,475,441 m³ (5,131,944 m³) as sawlogs and 652,789 tons (706,534 tons) as mining timber.
- The conversion from forestry to other agricultural use was 1,060 hectares (4,585 ha) whilst new afforestation amounted to 4,071 hectares (1,995 ha).

Primary Roundwood Processing
(2003/2004 figures are shown in brackets)

- 204 (203) plants were in operation, of which 115 (108) were sawmills (including veneer and plywood plants), 49 (45) pole treating plants, 25 (24) pulp and board mills and chipping plants and 16 (15) mining timber mills.
- The total roundwood intake during the year was 23,929,382 m³ (22,553,020 m³).
- The delivered at mill cost of the total roundwood intake was R4,957 million (R4,216 million).
- The value of sales of timber products totalled R15,025 million (R14,815 million).
- An amount of some R16,335 million (R20,746 million) was invested in primary roundwood processing plants.
GENERAL INTRODUCTION

SCOPE OF POSTAL SURVEYS

Commercial Timber Resources

The survey covers all known commercial timber plantations, irrespective of size, managed by private and public authorities in the Republic of South Africa.

Private Authorities

- Individuals and partnerships
- Companies and close corporations
- Association, educational or religious institutions

Public Authorities

- SAFCOL (South African Forestry Company Limited)
- Government Departments
- Local authorities

Primary Roundwood Processing

The survey covers all known timber processing plants engaged in the sawing, cutting, treating, peeling, slicing, chipping or other processing of roundwood as they are processed from living or dead trees or parts of trees. In the process of gathering plantation information in the previous reporting period certain purchases of timber were identified and have, where possible been included in the mailing list.

Forestry Economic Zones

The area covered by the surveys is demarcated into twelve forestry economic zones consistent with past practice. These zones are based on political (provincial), physical (climate, rainfall, soil), silvicultural (timber species), economic (communication systems) and historic (ingrained usages) considerations. It must be noted that the Northern Province as reflected in previous reports has been renamed to Limpopo Province in this report.

The demarcated zones and the magisterial districts within which plantations and primary roundwood processors were reported on are shown on the following page.
Zone 1 Limpopo Province

Dzanani Sibasa
Gazankulu Soutpansberg
Lebowa Vuwani
Letaba Warmbad
Mutale Waterberg
Pietersburg

Zone 2 Mpumalanga North

Barberton Nelspruit
Lydenburg Pilgrim's Rest
Mapulaneng White River

Zone 3 Central Districts

Alberton Lichtenburg
Belfast Middelburg
Bloemfontein Pretoria
Boksburg Springs
Brits Westonaria
Klerksdorp

Zone 4 Mpumalanga South

Carolina Piet Retief
Eerstehoek Wakkerstroom
Ermelo Waterval Boven

Zone 5 Maputaland

Ingwavuma

Zone 6 Zululand

Babanango Mtonjaneni
Lower Umfolozi Mtunzini
Eshowe Nkandla
Hlabisa

Zone 7 KwaZulu-Natal Midlands

Bergville Mooi River
Camperdown New Hanover
Estcourt Pietermaritzburg
Impendle Pinetown
Inanda Richmond
Kranskop Umvoti
Lions River Vulindlela
Lower Tugela

Zone 8 KwaZulu-Natal North

Dundee Paulpietersburg
Newcastle Utrecht
Ngotshe Vryheid

Zone 9 KwaZulu-Natal South

Alfred Port Shepstone
Durban Umlazi
Ixopo Umzinto
Mount Currie Underberg
Polela

Zone 11 Eastern Cape

Bizana Mqanduli
Cathcart Ngqeleni
Elliot Port Elizabeth
Engcobo Qumbu
Hankey Siphageni
Keiskammahoek St Marks
King William's Town Stockenstrom
Komga Stutterheim
Kwa-bhaca Tabankulu
Libode Tsolo
Lusikisiki Umtata
Maclear Umzimkulu
Maxesibeni Xalanga

Zone 12 Southern Cape

George Knysna
Humansdorp Mossel Bay

Zone 13 Western Cape

Belville Riversdale
Bredasdorp Somerset West
Caledon Stellenbosch
Cape Town Swellendam
Ceres Tulbagh
Heidelberg Wellington
Montagu Wynberg
Paarl
Symbols, Abbreviations and Conversion Factors

(a) Symbols and abbreviations used

- = nil or negligible
m³ = cubic metres
t = metric tons
Pvt = Private sector
Pub = Public sector
ha = hectares

(b) Rounding
All figures are rounded to the nearest full number. Totals of number lists may therefore show minor rounding differences.

(c) Conversion factors
Conversions between metric tons and cubic metres of roundwood have been made using the following conversion factors:

**Softwood**
Sawlogs 1 ton = 0.94 m³
Pulpwood 1 ton = 1.0 m³

**Eucalyptus grandis**
Sawlogs 1 ton = 0.94 m³
Pulpwood 1 ton = 1.47 m³

**Other Gum Species**
Sawlogs 1 ton = 0.78 m³
Pulpwood 1 ton = 1.25 m³

**Wattle**
1 ton = 1.138 m³

**Poplar**
1 ton = 1.03 m³

Introduction
The reliability of the figures recorded in the industry statistics report is largely dependent on the completeness of information obtained. Although the number of returns received this year is fractionally lower than the previous reporting year, it is still evident that there are a number of potential respondents whose information is not included in this publication.

A number of plantation owners not included in the original mailing list were noted during the statistics information gathering process. These plantation owners will be included in the next circulation. Similarly, a number of additional buyers of roundwood were identified from various sources and also from completed plantation owner forms received. These too have now been included in the next circulation.

Despite these known shortcomings in terms of the number of plantation owners and primary processors we believe that the results are substantially adequate for interpreting the state of the South African forestry industry for the reporting period. The South African timber industry is characterised by a limited number of major plantation owners and processors all of whom supplied the requested information.

Plantation Area
The reported area of 1 333 561 hectares is 5 720 hectares, 0.4%, less than the 1 339 282 hectares reported for 2003/2004.

A comparison, by province, of the 2004/2005 reported plantation area and the area included in this Report is given in the table below.

<table>
<thead>
<tr>
<th>Province</th>
<th>2005</th>
<th>2004</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Hectares</td>
<td>%</td>
<td>Hectares</td>
</tr>
<tr>
<td>Limpopo Province</td>
<td>51 987</td>
<td>3.9</td>
<td>60 451</td>
</tr>
<tr>
<td>Mpumalanga</td>
<td>525 140</td>
<td>39.4</td>
<td>526 212</td>
</tr>
<tr>
<td>North West Province</td>
<td>101</td>
<td>0.0</td>
<td>107</td>
</tr>
<tr>
<td>KwaZulu-Natal</td>
<td>539 909</td>
<td>40.4</td>
<td>538 474</td>
</tr>
<tr>
<td>Eastern Cape</td>
<td>156 847</td>
<td>11.8</td>
<td>152 378</td>
</tr>
<tr>
<td>Western Cape</td>
<td>59 577</td>
<td>4.5</td>
<td>61 660</td>
</tr>
<tr>
<td>Total</td>
<td>1 333 561</td>
<td>100.0</td>
<td>1 339 282</td>
</tr>
</tbody>
</table>

Purpose of Plantations
Plantations are generally grown for a specified purpose, as this will dictate the appropriate silvicultural practice. Notwithstanding the intended purpose for which the plantations are grown, the actual sales mix at the time of harvesting will invariably include other forest products.

This Report reflects a small change in the intended purpose for which certain softwood and hardwood plantations are grown as shown in the table below.
Timber sold as mining timber has experienced a decrease over the past reporting period and this has been confirmed in this Report by a decrease of 7.6% but timber sold to chip manufacturers, who sell hardwood pulpwood chips to Far Eastern markets, has remained more static.

Sales Volumes from Plantations
A comparison of sales volumes from plantations for the period 2004/2005 and 2003/2004 is shown in the table below.

<table>
<thead>
<tr>
<th>Product</th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sawlogs</td>
<td>5 475 441 m³</td>
<td>5 131 944 m³</td>
</tr>
<tr>
<td>Poles</td>
<td>504 611 m³</td>
<td>497 334 m³</td>
</tr>
<tr>
<td>Mining Timber</td>
<td>652 789 tons</td>
<td>706 534 tons</td>
</tr>
<tr>
<td>Pulpwood</td>
<td>11 757 667 tons</td>
<td>11 199 512 tons</td>
</tr>
<tr>
<td>Charcoal &amp; Firewood</td>
<td>218 922 tons</td>
<td>211 500 tons</td>
</tr>
<tr>
<td>Other</td>
<td>148 234 tons</td>
<td>128 319 tons</td>
</tr>
</tbody>
</table>

Changes in sales volumes would generally reflect changes in market conditions between reporting periods and this probably accounts for most of the difference seen in the above table. A further contributing factor for the higher sales volumes, were the devastating fires that occurred within this reporting period. The marginally higher sales volumes, 4.9%, reflected in the table above are consistent with market indicators. Demand for all products has been good.

Estimated Understatement of Reported Plantation Area and Processing Capacity
A comparison of total sales of timber with total purchases of timber by processors indicates a similar overall volume. However, a closer examination reveals that sawlog sales from plantations were considerably higher than the reported volume purchased by sawmills. Conversely the volume of pulpwood purchased was well in excess of reported plantation sales. It is highly likely that some of the difference can be attributed to different interpretations of product descriptions by respondents but it is doubtful that this would account for the major portion of the difference.

The following analysis will provide the user of these statistics with some appreciation of the possible magnitude of the understatement of both the plantation area and the processing capacity represented in this Report.

The reported pulpwood purchase volume by processors exceeds reported sales volumes from plantation owners by 1.99 million tons. This is an increase of 0.4 million tons compared with the previous year. It is a known fact that in the given reporting period, hardwood stockpiles of pulpwood had increased and could account for some of this difference, as the plantation owners would have sold their timber to the co-operative’s depot or holding area before transferring it to the buyers. Pulpwood purchases are concentrated amongst a few major processors all of whom
are included in the processing statistics whilst the supply base is widely spread. Given the relative certainty of the pulpwood purchase volume and assuming that 712 041 m³ of the sawlog volume difference and 363 178 m³ of the “in transit” volume can be offset against the pulpwood difference, a plantation area of between 40 000 hectares and 65 000 hectares, in cycle, would be needed to support this annual timber volume difference. This area represents between 3.0% and 4.9% of the 1 333 561 hectares reported in this publication.

If the same offset assumption is made for the sawlog volume difference of 0.71 million cubic metres, the sawn timber production and sales volume are understated by between 640 000 cubic metres and say 710 000 cubic metres. This volume of sawn timber would have a value in the range of R108 million and R140 million, which represents approximately 0.8% of the reported industry sales value of R15 025 million. The sawlog sales can be regarded as being more accurate than the sawlog purchases because the major sawlog plantation owners are known to be included in the plantation statistics whilst sawlog processing is widely spread across many sawmills many of whom are known not to be included in the survey.

Although this above analysis is arguably an over simplification of the differences it is nevertheless our view that the statistics as reported are sufficiently adequate for general industry interpretation.
COMMERCIAL TIMBER RESOURCES

Plantation Inventory

The basic unit for the collection of information is the plantation unit, which comprises an area of land on which timber is grown for industrial or commercial purposes and which is:

(a) producing, or physically capable of producing, usable crops of wood or wood products;
(b) economically available now or in the future;
(c) not withdrawn from harvesting of the plantation produce; and
(d) situated, wholly or mainly, within a specific magisterial district.

A plantation unit may comprise one or more stands of plantations, consisting of one or more timber species, irrespective of these stands or plantations being contiguous or not, provided they are managed as a single unit.

Area under Plantation

Of the 122.1 million hectares of land in the Republic of South Africa, only 1.1% of the area was under commercial plantations in 2005.

Table I (page xiv) shows the distribution of the plantation area under each of the twelve forest economic zones and the extent to which the area in each zone is owned by either the private or public sectors.

Ownership Pattern

The distribution by size classes of both privately and publicly owned plantations in South Africa is shown in Table II on page xv.

Of all reported commercial plantations 77% (1 021 387 ha) is under private sector ownership whilst the other 23% (312 175 ha) is under public ownership. The extent of public ownership will decrease significantly once the partially completed SAFCOL privatisation process is finalised.

Only 13.7% (182 830 ha) of the plantation area is owned by 665 individuals, partnerships or family trusts, most of whom with an average area of less than 500 hectares each. Please note that the individual grouping includes several thousand hectares of plantations owned by many small growers under timber outgrower schemes operated by Mondi, Sappi and SAWGU.

Distribution of Timber Species and Ages

Table III (page xvi) shows the distribution of timber species groupings in each of the forestry economic zones. Pine and other softwood species are dominant in the Northern and Southern regions whilst the various hardwood species are dominant in the Middle (KwaZulu-Natal) region.

In recent years the area planted to various cloned hardwoods species has increased significantly in certain of the forestry economic zones, particularly in Zone 6 (Zululand). Most cloned hardwood species are Eucalyptus grandis based. The survey distinguished between Eucalyptus grandis and other Eucalyptus species but did not specify how cloned species should be classified. As a result, certain plantation owners recorded cloned species under other
Eucalyptus species whilst others included their cloned hardwood plantation area under the Eucalyptus grandis category. Care should be exercised in any interpretation of the data in this Report when distinguishing between Eucalyptus grandis and other Eucalyptus species.

Table IV (page xvii) reflects a summarised age distribution for each of the main species groups.

Detailed age class distributions for the various species in each of the forest economic zones are given in Tables A1.0 to A1.13 for softwoods and Tables A2.0 to A2.13 for hardwoods. These Tables can be found in Appendix A (pages 2 to 27).

Pinus patula is the softwood species planted most extensively in South Africa, comprising 371 713 hectares or 51.5% of the total softwood area. The species occurs mainly in Mpumalanga North and South, KwaZulu-Natal and the Eastern Cape. Pinus elliottii, comprising 25.4% of the softwood plantation area, is found in all regions except the Western Cape where Pinus radiata is virtually the exclusive softwood species. The total Pinus radiata area amounts to 61 234 hectares and is confined to the Cape regions.

The regions with the largest hardwood area are the Provinces of KwaZulu-Natal (Midlands) and Mpumalanga South where 49.2% of all hardwoods occur. The dominant species is Eucalyptus grandis, which accounts for 51.8% of the total hardwood area. South African hardwoods are grown primarily for pulpwood and mining timber production on an eight to twelve year rotation and hence the apparent young ages of the Eucalyptus plantations shown in Table IV.

Primary Management Purpose of Plantations

Table V (page xviii) summarises the main intended purpose for which the plantations are managed. It is important to note that despite timber growers having a primary intention for which the trees are grown, it is usual that a range of products may be actually sold when harvested. However, silvicultural practices may limit the range of alternate products available when the plantations are harvested.

56% of all plantations are managed for pulpwood, 38% for sawlogs, 3% for mining timber and 3% for other purposes. Softwoods are managed mainly for sawlog production (69%), whilst 86% of the hardwood area is managed for pulpwood production.

Detailed schedules of the management purpose by species and the planned clearfelling ages are shown in Appendix A, Tables A3.0 to A3.13 (pages 28 to 40).

Roundwood Sales

Table VI (page xix) provides a record of sales by product from the plantations in the demarcated forestry economic zones. It is apparent from the Table that pulpwood is the major product, whilst sawlogs are also a very significant product. Details of sales by species in each forestry economic zone are supplied in Tables A4.0 to A4.13 – see pages 41 to 53.

A comparison of the plantation sales volumes in Table VI with the roundwood purchases in Table VI indicates some large differences. Some contributing factors are:

- Roundwood imports and exports
- Timber sold from plantations on a standing basis, where the ultimate use may not be clear
- Differences in reporting units of measurement and conversion factors
- Differences in reporting periods
• Errors in the completion of forms
• Sales are handled through intermediaries (e.g. Co-operatives)
• Differences in survey sample

The reasons listed above are unlikely to fully account for the significant differences in plantation sale volumes versus processor purchases mentioned above. The major growers of sawlogs and the major buyers of pulpwood are known to be included in the survey. It is therefore probable that the major reason for these differences is that not all plantation owners are included in the survey results and that a number of smaller sawmills are similarly not included. The impact of this is discussed elsewhere in this Report.

**Damage to Plantations**

Part of the potential annual volume increment is destroyed by fire, climatic factors, insects and diseases. Estimates of future timber supply must allow for this possibility. The plantation area lost or damaged reported in the 2004/2005 survey amounted to 41,942 hectares. Details of the causes of these losses are recorded by cause for each region in Tables A5.0 to A5.13 in Appendix A (pages 54 to 66).

**Conversion of Existing Plantations**

Market and other conditions dictate that plantation owners will convert portions of their plantations from one species to another or even convert plantation land to other uses from time to time. During 2004/2005, reported conversions from one timber species to another amounted to 10,700 ha whilst conversion from timber to other land uses amounted to 1,060 hectares. A large portion of the area converted from timber to agriculture and other uses relate to the introduction of environmental audits, FSC certification, etc. which ensures that riverine areas, river valleys and wetlands are restored to their natural vegetation.

Details of reported conversions are given in Appendix A Tables A6.0 to A6.13 (pages 67 to 79).

**New Afforestation**

In recent years the rate of new afforestation in South Africa has declined considerably due to a number of factors, such as suitable forestry land becoming increasingly less available and a tightening of the procedures for the granting of the necessary water licences.

44.3% of the newly afforested area (4,071 ha) comprised areas planted to Eucalyptus trees, 49.0% to softwoods, 6.7% to wattle trees and the balance of 0.0% to other hardwood species. The private sector was responsible for 99.2% of the reported new afforestation.

Details of new afforestation by species and purpose for which the trees are grown within each forestry economic zone are set out in Tables A7.0 to A7.13 in Appendix A (see pages 80 to 92).
<table>
<thead>
<tr>
<th>Region/Zone</th>
<th>2003/2004 ha</th>
<th>2004/2005 ha</th>
<th>% of RSA</th>
<th>Private Ownership</th>
<th>Public Ownership</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Northern Regions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Limpopo Province</td>
<td>60 451</td>
<td>51 987</td>
<td>3.9</td>
<td>28 541</td>
<td>23 445</td>
</tr>
<tr>
<td>Mpumalanga North</td>
<td>242 005</td>
<td>238 503</td>
<td>17.9</td>
<td>151 542</td>
<td>86 961</td>
</tr>
<tr>
<td>Central Districts</td>
<td>19 469</td>
<td>22 683</td>
<td>1.7</td>
<td>17 720</td>
<td>4 964</td>
</tr>
<tr>
<td>Mpumalanga South</td>
<td>264 844</td>
<td>264 055</td>
<td>19.8</td>
<td>237 782</td>
<td>26 273</td>
</tr>
<tr>
<td><strong>Total Northern Regions</strong></td>
<td>586 769</td>
<td>577 228</td>
<td>43.3</td>
<td>435 585</td>
<td>141 643</td>
</tr>
<tr>
<td><strong>Middle Regions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Maputaland</td>
<td>19 336</td>
<td>19 336</td>
<td>1.4</td>
<td>-</td>
<td>19 336</td>
</tr>
<tr>
<td>Zululand</td>
<td>121 402</td>
<td>97 523</td>
<td>7.3</td>
<td>69 781</td>
<td>27 742</td>
</tr>
<tr>
<td>Northern KwaZulu-Natal</td>
<td>91 573</td>
<td>94 926</td>
<td>7.1</td>
<td>92 271</td>
<td>2 655</td>
</tr>
<tr>
<td>KwaZulu-Natal Midlands</td>
<td>197 094</td>
<td>219 821</td>
<td>16.5</td>
<td>216 857</td>
<td>2 965</td>
</tr>
<tr>
<td>Southern KwaZulu-Natal</td>
<td>109 071</td>
<td>108 303</td>
<td>8.1</td>
<td>106 988</td>
<td>1 315</td>
</tr>
<tr>
<td><strong>Total Middle Regions</strong></td>
<td>538 476</td>
<td>539 909</td>
<td>40.5</td>
<td>485 897</td>
<td>54 013</td>
</tr>
<tr>
<td><strong>Southern Regions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Eastern Cape</td>
<td>132 434</td>
<td>127 008</td>
<td>9.5</td>
<td>69 797</td>
<td>57 211</td>
</tr>
<tr>
<td>Southern Cape</td>
<td>63 371</td>
<td>71 503</td>
<td>5.4</td>
<td>21 650</td>
<td>49 853</td>
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<tr>
<td>Western Cape</td>
<td>18 232</td>
<td>17 913</td>
<td>1.3</td>
<td>8 458</td>
<td>9 455</td>
</tr>
<tr>
<td><strong>Total Southern Regions</strong></td>
<td>214 037</td>
<td>216 424</td>
<td>16.2</td>
<td>99 905</td>
<td>116 519</td>
</tr>
<tr>
<td><strong>Total South Africa</strong></td>
<td>1 339 282</td>
<td>1 333 561</td>
<td>100.0</td>
<td>1 021 387</td>
<td>312 175</td>
</tr>
<tr>
<td>Size Group (ha)</td>
<td>Individual, Partnership or Family Trust</td>
<td>Other Private Companies</td>
<td>Total Private Sector</td>
<td>Government Departments (Incl. SAFCOL)</td>
<td>Local Authorities</td>
</tr>
<tr>
<td>---------------------</td>
<td>----------------------------------------</td>
<td>-------------------------</td>
<td>---------------------</td>
<td>--------------------------------------</td>
<td>------------------</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 to 49</td>
<td>168</td>
<td>51</td>
<td>5</td>
<td>224</td>
<td>8</td>
</tr>
<tr>
<td>50 to 99</td>
<td>82</td>
<td>25</td>
<td>3</td>
<td>110</td>
<td>26</td>
</tr>
<tr>
<td>100 to 199</td>
<td>167</td>
<td>40</td>
<td>-</td>
<td>207</td>
<td>33</td>
</tr>
<tr>
<td>200 to 499</td>
<td>163</td>
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<td>-</td>
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<th>Number of Plantation Units</th>
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<td>100 to 199</td>
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<td>88 543</td>
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<td>2 000 to 4 999</td>
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<td>107 301</td>
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<tr>
<td>5 000 +</td>
<td>22 292</td>
<td>924 833</td>
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<td>1 333 561</td>
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<td>ha, % of Total</td>
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<td>460</td>
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<td></td>
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<td>627</td>
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<td><strong>Total South Africa</strong></td>
<td>494 565</td>
<td>17 259</td>
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Table V - Plantation Area According to Main Purpose for which Trees are Grown

*2004/2005*
### Table VI - Roundwood Sales by Product and Zone 2004/2005

<table>
<thead>
<tr>
<th>Region/Zone</th>
<th>Sawlogs and Veneer m³</th>
<th>Poles and Droppers m³</th>
<th>Mining Timber tons</th>
<th>Pulpwood tons</th>
<th>Charcoal and Firewood tons</th>
<th>Other tons</th>
</tr>
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<tbody>
<tr>
<td><strong>Northern Regions</strong></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Limpopo Province</td>
<td>431 002</td>
<td>54 347</td>
<td>130 089</td>
<td>111 739</td>
<td>26 618</td>
<td>52 568</td>
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<td>Mpumalanga North</td>
<td>1 748 747</td>
<td>34 151</td>
<td>415 232</td>
<td>1 399 908</td>
<td>18 434</td>
<td>29 425</td>
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<td>Central Districts</td>
<td>39 711</td>
<td>-</td>
<td>2 666</td>
<td>221 512</td>
<td>239</td>
<td>-</td>
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<td>Mpumalanga South</td>
<td>891 580</td>
<td>21 663</td>
<td>99 667</td>
<td>2 744 499</td>
<td>17 296</td>
<td>26 869</td>
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<td>110 161</td>
<td>647 654</td>
<td>4 477 658</td>
<td>62 587</td>
<td>108 862</td>
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<td><strong>Middle Regions</strong></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maputaland</td>
<td>50 073</td>
<td>-</td>
<td>-</td>
<td>111 432</td>
<td>-</td>
<td>215</td>
</tr>
<tr>
<td>Zululand</td>
<td>223 635</td>
<td>2 014</td>
<td>-</td>
<td>2 240 277</td>
<td>100</td>
<td>-</td>
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<td>Northern KwaZulu-Natal</td>
<td>89 308</td>
<td>791</td>
<td>5 136</td>
<td>816 334</td>
<td>79 472</td>
<td>2 319</td>
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<td>KwaZulu-Natal Midlands</td>
<td>239 748</td>
<td>62 329</td>
<td>-</td>
<td>2 823 750</td>
<td>20 515</td>
<td>14 739</td>
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<td>Southern KwaZulu-Natal</td>
<td>366 667</td>
<td>20 237</td>
<td>-</td>
<td>1 149 772</td>
<td>9 358</td>
<td>2 795</td>
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<tr>
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<td>85 371</td>
<td>5 136</td>
<td>7 141 565</td>
<td>109 446</td>
<td>20 068</td>
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<tr>
<td>Eastern Cape</td>
<td>716 778</td>
<td>218 096</td>
<td>-</td>
<td>125 923</td>
<td>46 755</td>
<td>16 346</td>
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<td>Southern Cape</td>
<td>538 475</td>
<td>77 855</td>
<td>-</td>
<td>9 511</td>
<td>-</td>
<td>8</td>
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<td>Western Cape</td>
<td>139 717</td>
<td>13 127</td>
<td>-</td>
<td>3 010</td>
<td>134</td>
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<td>309 079</td>
<td>-</td>
<td>138 444</td>
<td>46 889</td>
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<td>504 611</td>
<td>652 789</td>
<td>11 757 667</td>
<td>218 922</td>
<td>148 234</td>
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</table>
PRIMARY ROUNDWOOD PROCESSING

Introduction

The basic unit for the collection of information is a roundwood processing plant at a particular location. If a firm has two or more such establishments, each establishment is treated individually.

Table B10.0 in Appendix B (see page 94) reports the number of processing plants by region and the class of ownership. This Table shows that 184 plants are included in the reporting period.

The distribution of roundwood processing plants by size of intake and type of processing is shown in Table B11.0 of Appendix B on page 95.

Capital Investment

The survey shows that the investment in fixed assets amounted to R16 335 million for establishments engaged in primary roundwood processing of roundwood. See Table B12.0 on page 96.

The degree of concentration of capital investment by processing sector is shown in Table B13.0 on page 97. Pulp and board mills account for the vast majority of the total investment at 89%.

Roundwood Intake

The volume of roundwood intake by primary processor amounted to 23 929 million cubic metres of which pulpwood comprised 72.5%. The total intake by primary processing sector is summarised in Table VII (page xxii) and a more detailed analysis is given in Table B14.0 on page 98.

The delivered mill cost value of timber purchased was R4 957 million (2003/2004 – R4 216 million), see Table B15.0 (Page 111).

Sales of Products

1. Sales Value

The total value of reported sales of timber based products in 2004/2005 amounted to R15 025 million an increase of 1.4% on the value of R14 815 million reported for the 2003/2004 period. Woodpulp and paper products continue to dominate the industry accounting for R6 820 million (2003/2004 - R8 858 million) or 45.4% (2003/2004 – 57.3%).

Refer to Table B16.0 on page 112 for a list of all values.

2. Sale Quantities

The reported sales quantities for the major wood products and major pulp and board products are reflected in summarised Tables on the following page.
**Quantity of sales of major wood products (Table B17.2 – page 114)**

<table>
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<th>Product</th>
<th>Quantity</th>
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<td>Sawn timber</td>
<td>2,243,209 m³</td>
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<tr>
<td>Poles</td>
<td>293,021 m³</td>
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<tr>
<td>Mining timber</td>
<td>639,390 tons</td>
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<tr>
<td>Woodchips</td>
<td>5,204,361 tons</td>
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</table>

(The volume of wood products produced, as opposed to the volume sold, is reflected in Table B17.1 on page 113.)

**Quantity of sales of pulp and board products (Table B18.0 – page 115)**

<table>
<thead>
<tr>
<th>Product</th>
<th>Quantity</th>
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<tbody>
<tr>
<td>Paper grade pulp</td>
<td>659,139 tons</td>
</tr>
<tr>
<td>Dissolving pulp</td>
<td>534,222 tons</td>
</tr>
<tr>
<td>Particle board</td>
<td>357,894 m³</td>
</tr>
<tr>
<td>Fibreboard</td>
<td>85,438 m³</td>
</tr>
<tr>
<td></td>
<td>m³</td>
</tr>
<tr>
<td>----------------</td>
<td>-------</td>
</tr>
<tr>
<td>Sawlogs and Veneerlogs</td>
<td>4 763 400</td>
</tr>
<tr>
<td>Poles</td>
<td>351 096</td>
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<tr>
<td>Mining Timber</td>
<td>562 015</td>
</tr>
<tr>
<td>Pulpwood</td>
<td>13 753 255</td>
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<tr>
<td>Other</td>
<td>611 392</td>
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APPENDIX A – Detailed Commercial Timber Resources Schedules
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<tr>
<th>Age in Years</th>
<th>Temporary Unplanted</th>
<th>P. patula</th>
<th>P. elliottii</th>
<th>P. taeda</th>
<th>P. radiata</th>
<th>P. pinaster</th>
<th>Other</th>
<th>Total</th>
</tr>
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<td>ha</td>
<td>ha</td>
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<td>1 615</td>
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<td>2 245</td>
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<td>2 323</td>
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<td>933</td>
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<td>1 858</td>
<td>378</td>
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Table A3.0 - Total for South Africa

Area according to main purpose for which trees are grown

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Table A3.2 - Zone 2 Mpumulanga North

**Area according to main purpose for which trees are grown 2004/2005**

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Table A3.4 - Zone 4 Mpumulanga South

Area according to main purpose for which trees are grown

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Table A3.5 - Zone 5 Maputaland

Area according to main purpose for which trees are grown 2004/2005

- Zone 5 Maputaland
- Age
- Total
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### Table A3.7 - Zone 7 KwaZulu-Natal Midlands

**Area according to main purpose for which trees are grown**  
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### Table A3.13 - Zone 13 Western Cape

**Area according to main purpose for which trees are grown**  
2004/2005

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<td>70</td>
<td>17 135</td>
<td>560</td>
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</table>

**Causes of fires:**

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<th>Area</th>
<th>Number</th>
<th>ha</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural</td>
<td>2 263</td>
<td>10</td>
<td>10</td>
</tr>
<tr>
<td>Accidental</td>
<td>5 189</td>
<td>23</td>
<td>23</td>
</tr>
<tr>
<td>Arson</td>
<td>8 005</td>
<td>36</td>
<td>36</td>
</tr>
<tr>
<td>Unknown</td>
<td>7 023</td>
<td>31</td>
<td>31</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>22 480</td>
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</table>
### Table A5.1 - Zone 1 Limpopo Province

#### Damage by fire and other causes 2004/2005

<table>
<thead>
<tr>
<th>Fires</th>
<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td></td>
<td>Softwood</td>
<td>5</td>
<td>216</td>
<td>103 -</td>
</tr>
<tr>
<td></td>
<td>Hardwood</td>
<td>101</td>
<td>14</td>
<td>37 -</td>
</tr>
<tr>
<td></td>
<td>Total</td>
<td>106</td>
<td>229</td>
<td>140 -</td>
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#### Causes of fires:

<table>
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<th>Percentage</th>
</tr>
</thead>
<tbody>
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<td>8</td>
<td>4</td>
</tr>
<tr>
<td>Accidental</td>
<td>217</td>
<td>95</td>
</tr>
<tr>
<td>Arson</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Unknown</td>
<td>3</td>
<td>1</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Area</th>
<th>Number</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>229</td>
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</table>
### Table A5.2 - Zone 2 Mpumalanga North

#### Damage by fire and other causes 2004/2005

<table>
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<tr>
<th></th>
<th>Fires</th>
<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
<td>165</td>
<td>3 910</td>
<td>104</td>
<td>-</td>
<td>14</td>
<td>3</td>
</tr>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>4 031</td>
</tr>
<tr>
<td>Hardwood</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>178</td>
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<td>144</td>
<td>-</td>
<td>14</td>
<td>3</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>4 209</td>
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#### Causes of fires:

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<th>Area</th>
</tr>
</thead>
<tbody>
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<tr>
<td>Unknown</td>
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<tr>
<td></td>
<td>4 063</td>
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</table>

<table>
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<tr>
<th></th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural</td>
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<tr>
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<td>31</td>
</tr>
<tr>
<td>Arson</td>
<td>23</td>
</tr>
<tr>
<td>Unknown</td>
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</tr>
<tr>
<td></td>
<td>100</td>
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## Table A5.3 - Zone 3 Central Districts

### Damage by fire and other causes

<table>
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<th>Fires</th>
<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
<td>9</td>
<td>134</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>134</td>
</tr>
<tr>
<td>Hardwood</td>
<td>9</td>
<td>522</td>
<td>1</td>
<td>-</td>
<td>-</td>
<td>523</td>
</tr>
<tr>
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<td>656</td>
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<td>-</td>
<td>-</td>
<td>657</td>
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</table>

### Causes of fires:

<table>
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<tr>
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<th>ha</th>
<th>%</th>
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</thead>
<tbody>
<tr>
<td>Natural</td>
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<td>5</td>
<td></td>
</tr>
<tr>
<td>Accidental</td>
<td>2</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>Arson</td>
<td>22</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>Unknown</td>
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<td>92</td>
<td></td>
</tr>
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<td><strong>656</strong></td>
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</tr>
</tbody>
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Table A5.4 - Zone 4 Mpumalanga South

<table>
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<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number  ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
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<td>774</td>
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<td>422</td>
<td>-</td>
<td>300</td>
<td>185</td>
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<tr>
<td>Hardwood</td>
<td>245</td>
<td>1 950</td>
<td>59</td>
<td>13</td>
<td>135</td>
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<tr>
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<td>4 473</td>
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Causes of fires:

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</thead>
<tbody>
<tr>
<td>Natural</td>
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<td>12</td>
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<tr>
<td>Accidental</td>
<td>409</td>
<td>9</td>
</tr>
<tr>
<td>Arson</td>
<td>1 842</td>
<td>41</td>
</tr>
<tr>
<td>Unknown</td>
<td>1 672</td>
<td>37</td>
</tr>
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</table>
Table A5.5 - Zone 5 Maputaland

<table>
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<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
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<td>-</td>
<td>-</td>
<td>-</td>
<td>300</td>
</tr>
<tr>
<td>Hardwood</td>
<td>1</td>
<td>300</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>300</td>
</tr>
<tr>
<td>Total</td>
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<td>600</td>
<td>-</td>
<td>-</td>
<td>-</td>
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Causes of fires:

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</tr>
<tr>
<td>Accidental</td>
<td>0</td>
</tr>
<tr>
<td>Arson</td>
<td>0</td>
</tr>
<tr>
<td>Unknown</td>
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| Total | 600 100 |

Damage by fire and other causes 2004/2005
### Table A5.6 - Zone 6 Zululand

#### Damage by fire and other causes 2004/2005

<table>
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<th>Fires</th>
<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
<td>161</td>
<td>3 280</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>3 280</td>
</tr>
<tr>
<td>Hardwood</td>
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<td>413</td>
<td>-</td>
<td>-</td>
<td>169</td>
<td>582</td>
</tr>
<tr>
<td>Total</td>
<td>189</td>
<td>3 693</td>
<td>-</td>
<td>-</td>
<td>169</td>
<td>3 862</td>
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</table>

**Causes of fires:**

<table>
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<tr>
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<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural</td>
<td>859</td>
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</tr>
<tr>
<td>Accidental</td>
<td>822</td>
<td>22</td>
</tr>
<tr>
<td>Arson</td>
<td>825</td>
<td>22</td>
</tr>
<tr>
<td>Unknown</td>
<td>1 187</td>
<td>32</td>
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<tr>
<td>Total</td>
<td>3 693</td>
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</table>


### Table A5.7 - Zone 7 KwaZulu-Natal Midlands

#### Damage by fire and other causes 2004/2005

<table>
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<th>Weather ha</th>
<th>Diseases ha</th>
<th>Insects ha</th>
<th>Animals and Rodents ha</th>
<th>Total Damaged Area ha</th>
</tr>
</thead>
<tbody>
<tr>
<td>Softwood</td>
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<td>943</td>
<td>84</td>
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<td>75</td>
<td>51</td>
</tr>
<tr>
<td>Hardwood</td>
<td>321</td>
<td>1 850</td>
<td>577</td>
<td>-</td>
<td>383</td>
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<tr>
<td>Total</td>
<td>517</td>
<td>2 793</td>
<td>661</td>
<td>10</td>
<td>458</td>
<td>156</td>
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#### Causes of fires:

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</tr>
</thead>
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<td>10</td>
</tr>
<tr>
<td>Accidental</td>
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<td>33</td>
</tr>
<tr>
<td>Arson</td>
<td>1 364</td>
<td>49</td>
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<tr>
<td>Unknown</td>
<td>235</td>
<td>8</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>2 794</strong></td>
<td><strong>100</strong></td>
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</table>
### Table A5.8 - Zone 8 Northern KwaZulu-Natal

<table>
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<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Fires</strong></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Number</td>
<td>269</td>
<td>197</td>
<td>466</td>
</tr>
<tr>
<td>HA</td>
<td>1 095</td>
<td>906</td>
<td>2 060</td>
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<tr>
<td><strong>Weather</strong></td>
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<td></td>
<td></td>
</tr>
<tr>
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<td>160</td>
</tr>
<tr>
<td><strong>Diseases</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>HA</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>HA</td>
<td>2</td>
<td>598</td>
<td>600</td>
</tr>
<tr>
<td><strong>Animals and Rodents</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>HA</td>
<td>11</td>
<td>15</td>
<td>26</td>
</tr>
<tr>
<td><strong>Total Damaged</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>HA</td>
<td>1 128</td>
<td>1 665</td>
<td>2 793</td>
</tr>
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</table>

**Causes of fires:**

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<th>Area</th>
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<tbody>
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</tr>
<tr>
<td>Accidental</td>
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<td>14</td>
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<tr>
<td>Arson</td>
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<tr>
<td>Unknown</td>
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</tr>
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</table>

*Note: The table represents the damage by fire and other causes in Zone 8 Northern KwaZulu-Natal for the year 2004/2005.*
### Table A5.9 - Zone 9 Southern KwaZulu-Natal

#### Damage by fire and other causes 2004/2005

<table>
<thead>
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<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number</td>
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<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
<td>281</td>
<td>261</td>
<td>3</td>
<td>-</td>
<td>455</td>
<td>5</td>
</tr>
<tr>
<td>Hardwood</td>
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<td>227</td>
<td>103</td>
<td>-</td>
<td>5</td>
<td>14</td>
</tr>
<tr>
<td>Total</td>
<td>659</td>
<td>488</td>
<td>106</td>
<td>-</td>
<td>460</td>
<td>19</td>
</tr>
</tbody>
</table>

#### Causes of fires:

<table>
<thead>
<tr>
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<th>Area</th>
<th>%</th>
</tr>
</thead>
<tbody>
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<td>19</td>
</tr>
<tr>
<td>Accidental</td>
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<td>10</td>
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<td>Arson</td>
<td>341</td>
<td>69</td>
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<td></td>
<td>492</td>
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</table>

---

The table above presents the data on damages by fire and other causes in Zone 9 of Southern KwaZulu-Natal for the year 2004/2005. The damages are categorized by type of fire cause and the areas affected. The total area damaged is calculated as the sum of the damages from various causes.
### Table A5.11 - Zone 11 Eastern Cape

#### Damage by fire and other causes 2004/2005

<table>
<thead>
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<th>Fires</th>
<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
<td>410</td>
<td>2,677</td>
<td>-</td>
<td>15,000</td>
<td>57</td>
</tr>
<tr>
<td>Hardwood</td>
<td>22</td>
<td>265</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Total</td>
<td>432</td>
<td>2,942</td>
<td>-</td>
<td>15,000</td>
<td>57</td>
</tr>
</tbody>
</table>

#### Causes of fires:

<table>
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<th>Area</th>
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</thead>
<tbody>
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<td></td>
<td>ha</td>
</tr>
<tr>
<td>Natural</td>
<td>13</td>
</tr>
<tr>
<td>Accidental</td>
<td>976</td>
</tr>
<tr>
<td>Arson</td>
<td>1,729</td>
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<tr>
<td>Unknown</td>
<td>224</td>
</tr>
<tr>
<td>Total</td>
<td>2,942</td>
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</tbody>
</table>

57 ha injured by animal activity.
### Table A5.12 - Zone 12 Southern Cape

**Damage by fire and other causes 2004/2005**

<table>
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<th>Weather</th>
<th>Diseases</th>
<th>Insects</th>
<th>Animals and Rodents</th>
<th>Total Area Damaged</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number</td>
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<td>ha</td>
<td>ha</td>
<td>ha</td>
</tr>
<tr>
<td>Softwood</td>
<td>24</td>
<td>441</td>
<td>-</td>
<td>40</td>
<td>94</td>
</tr>
<tr>
<td>Hardwood</td>
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<td>0</td>
<td>-</td>
<td>-</td>
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| Total | 441 100 |
### Table A5.13 - Zone 13 Western Cape

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#### Causes of fires:

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Table A6.0 - Total for South Africa

Conversion of existing plantation areas 2004/2005

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Table A6.1 - Zone 1 Limpopo Province

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### Table A7.13 - Zone 13 Western Cape

**New afforestation according to species and purpose**  
2004/2005

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APPENDIX B - Detailed Primary Roundwood Processing Schedules
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| Pub                 | -       |            |       |               | 5 118    |           |          |            |
| Tot                 | 5 118   |            |       |               |          |           |          |            |

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| Pvt                 | -       |            |       |               |          |           |          |            |
| Pub                 | -       |            |       |               |          |           |          |            |
| Tot                 | -       |            |       |               |          |           |          |            |

| Wattle species      |         |            |       |               |          |           |          |            |
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| Pvt                 | -       |            |       |               |          |           |          |            |
| Pub                 | -       |            |       |               |          |           |          |            |
| Tot                 | -       |            |       |               |          |           |          |            |

| Other Hardwood      |         |            |       |               |          |           |          |            |
| Species             |         |            |       |               |          |           |          |            |
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Mining timber  Pulpwood  Matchwood  Charcoal  In Transit
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* Roundwood purchased but not processed by plant
### Table B16.0 Value of Sales and/or Transfers-out of Timber and Timber Products 2004/2005

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<td>6 872</td>
</tr>
<tr>
<td>Roundwood in transit*</td>
<td>25 692</td>
<td>39 564</td>
<td>65 256</td>
</tr>
</tbody>
</table>

*Roundwood not processed by plant, but which was handled and sold
# Table B17.2 Sales Volume of Sawn Timber, Poles, Mining timber and Other Timber Products

### 2004/2005

<table>
<thead>
<tr>
<th>Product</th>
<th>Softwood</th>
<th>Hardwood</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>m³</td>
<td>m³</td>
<td>m³</td>
</tr>
<tr>
<td><strong>Sawn and Planed timber</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>For building products</td>
<td>1,284,726</td>
<td>89,949</td>
<td>1,374,675</td>
</tr>
<tr>
<td>For furniture products</td>
<td>317,467</td>
<td>59,246</td>
<td>376,713</td>
</tr>
<tr>
<td>For other products</td>
<td>458,832</td>
<td>32,989</td>
<td>491,821</td>
</tr>
<tr>
<td><strong>Total Sawn and Planed timber</strong></td>
<td>2,061,025</td>
<td>182,184</td>
<td>2,243,209</td>
</tr>
<tr>
<td><strong>Wooden Poles</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Transmission poles</td>
<td>20,353</td>
<td>62,201</td>
<td>82,554</td>
</tr>
<tr>
<td>Telephone poles</td>
<td>1,098</td>
<td>8,890</td>
<td>9,988</td>
</tr>
<tr>
<td>Other poles</td>
<td>102,327</td>
<td>98,152</td>
<td>200,479</td>
</tr>
<tr>
<td><strong>Total Wooden Poles</strong></td>
<td>123,778</td>
<td>169,243</td>
<td>293,021</td>
</tr>
<tr>
<td><strong>Mining Timber for supports</strong></td>
<td>18,831</td>
<td>620,559</td>
<td>639,390</td>
</tr>
<tr>
<td><strong>Other Products</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wood chips</td>
<td>92,868</td>
<td>5,111,493</td>
<td>5,204,361</td>
</tr>
<tr>
<td>Charcoal</td>
<td>-</td>
<td>46,790</td>
<td>46,790</td>
</tr>
<tr>
<td>Mill residues</td>
<td>316,541</td>
<td>118,484</td>
<td>435,025</td>
</tr>
<tr>
<td>Firewood</td>
<td>5,850</td>
<td>7,401</td>
<td>13,251</td>
</tr>
<tr>
<td>Roundwood in transit*</td>
<td>36,918</td>
<td>39,864</td>
<td>76,782</td>
</tr>
</tbody>
</table>

*Roundwood not processed by plant, but which was handled and sold*
<table>
<thead>
<tr>
<th>Woodbased Panel Products</th>
<th>2004/2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wood based Panel Products</td>
<td>m³</td>
</tr>
<tr>
<td>Veneer</td>
<td></td>
</tr>
<tr>
<td>Own use</td>
<td>6 077</td>
</tr>
<tr>
<td>Sold</td>
<td>10 102</td>
</tr>
<tr>
<td>Plywood</td>
<td></td>
</tr>
<tr>
<td>Own use</td>
<td>278</td>
</tr>
<tr>
<td>Sold</td>
<td>37 635</td>
</tr>
<tr>
<td>Blockboard, Laminboard and Battenboard</td>
<td></td>
</tr>
<tr>
<td>Sold</td>
<td>15 378</td>
</tr>
<tr>
<td>Particle Board and Chipboard</td>
<td></td>
</tr>
<tr>
<td>Sold</td>
<td>357 894</td>
</tr>
<tr>
<td>Fibreboard</td>
<td></td>
</tr>
<tr>
<td>Compressed</td>
<td></td>
</tr>
<tr>
<td>Sold</td>
<td>85 438</td>
</tr>
<tr>
<td>Non-compressed</td>
<td></td>
</tr>
<tr>
<td>Sold</td>
<td>-</td>
</tr>
<tr>
<td>Wood pulp</td>
<td>tons</td>
</tr>
<tr>
<td>Mechanical Pulp</td>
<td></td>
</tr>
<tr>
<td>Own use</td>
<td>93 305</td>
</tr>
<tr>
<td>Sold</td>
<td>203 657</td>
</tr>
<tr>
<td>Semi-Chemical Pulp</td>
<td></td>
</tr>
<tr>
<td>Own use</td>
<td>141 750</td>
</tr>
<tr>
<td>Sold</td>
<td>-</td>
</tr>
<tr>
<td>Chemical Pulp</td>
<td></td>
</tr>
<tr>
<td>Own use</td>
<td>403 000</td>
</tr>
<tr>
<td>Sold</td>
<td>659 139</td>
</tr>
<tr>
<td>Dissolving Pulp</td>
<td></td>
</tr>
<tr>
<td>Own use</td>
<td>-</td>
</tr>
<tr>
<td>Sold</td>
<td>534 222</td>
</tr>
</tbody>
</table>
Compiled on behalf of the
Directorate: Forestry Technical and Information Services,
by
Forestry Economics Services cc